

MONROE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

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George Nugent, Member
Dixie Spehar, Member

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NORTH KEY LARGO UTILITY CORP.

Alan Goldstein	Chairman
Bruce Gilbert	Vice Chairman
David Ritz	President
Jeff Oeltjen	Vice President
Patty Jacobson	Secretary
Suzy Arnold	Treasurer
Rita Greathead	Director of Accounting
Susie Ptomey	Recording Secretary

INDEPENDENT ACCOUNTANTS

McGladrey & Pullen
Fort Lauderdale, Florida

COMPANY'S COUNSEL

Rose, Sundstrom & Bentley
Tallahassee, Florida

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APPENDIX B	FORM OF ACCREDITED INVESTOR LETTER
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APPENDIX D	FORM OF OPINION OF LIVERMORE, FREEMAN & MCWILLIAMS, P.A., AS BOND COUNSEL WITH RESPECT TO THE BONDS.